

COMPARE PLANS

	Accounting	Controller
<u>STARTS</u> at	\$1,397 /mo	\$2,999 /mo
Monthly Close Packet: P&L, Balance Sheet, Cash Flow Statement	✓	✓
Software Licensing (A2X, QBO, Xero)	✓	✓
Bank Account Reconciliations	Daily	Daily
Real Time Financials (Custom Dashboard)	✗	✓
Potential Closed Books	20th	15th
Monthly Review Meeting	Recorded Video or Zoom (Additional Cost)	60min Zoom
Cash Flow Forecasting	✗	13 week
P&L Monitoring	✗	✓
COGs and Inventory Process Guidance	✗	✓
KPI Dashboard	✗	✓
Cash Flow Management	CFO Engagement	CFO Engagement
FP&A visibility	CFO Engagement	CFO Engagement
Growth Strategy	CFO Engagement	CFO Engagement
Financial Modeling	CFO Engagement	CFO Engagement
Strategic Financial Advice	CFO Engagement	CFO Engagement
Risk Management	CFO Engagement	CFO Engagement
Accounting Cleanups	separate billing	
AP management	separate billing	
Tax Preparation	separate billing	
Tax Strategy & Planning	separate billing	

